AMENDMENT EIGHT TO THE MASTER CONTRACT FOR THE COMPREHENSIVE APPRAISAL, ASSESSMENT AND TREASURY SYSTEM

This is Amendment Eight to the Master Contract for the Comprehensive Appraisal, Assessment and Treasury System, dated December 16, 1998, as amended by Amendment One, dated January 11, 2002, Amendment Two, dated April 10, 2007, Amendment Three, dated September 3, 2009, Amendment Four, dated December 16, 2011, Amendment Five, dated October 2, 2013, Amendment Six, dated July 20, 2016, and Amendment Seven, dated September 24, 2018 (collectively "Master Contract") by and between Snohomish County, a political subdivision of the State of Washington (hereafter "the County"), and Manatron Inc., a Corporation (hereafter "the Contractor").

RECITALS

- 1. WHEREAS, the County purchased appraisal, assessment and treasury management software through that certain Contract for Comprehensive Appraisal, Assessment and Treasury System, dated December 16, 1998 (the "Original Contract"). The County has continued to use and procure additional functionality to the software and system since execution of the Original Contract; and
- 2. Whereas, Thomson Reuters sold Manatron, Inc to N. Harris Computer Corporation in November 2019 and Manatron, Inc retained their tax ID number and expressly assumed all obligations and duties under the Master Contract for Comprehensive Appraisal, Assessment and Treasury System, as amended;
- 3. Whereas, Manatron provides Support and Upgrade Services for its Appraisal, Assessment and Treasury System; and
- 4. Whereas, while Marshall and Swift Cost Data Tables are an integral component of the Appraisal, Assessment and Treasury System, they are not included in the pricing for Support and Upgrade Services, because Manatron must periodically re-negotiate the Marshall and Swift end user license fees. Once negotiated, Manatron presents the end user license fees to the customer; and
- 5. Whereas, the County desires to receive continued Support and Upgrade Services under the existing pricing model for receiving those Services, under the terms and conditions described in this Amendment Eight.

AGREEMENT

NOW THEREFORE, in consideration of the mutual obligations set out below, the parties agree that the Master Contract is amended as follows:

1. The following shall be appended to the Master Contract, Section 2.14.4 <u>Term of Agreement</u>:

The term of the Master Contract shall be extended to August 31, 2024; PROVIDED HOWEVER, that the County's obligations after December 31, 2021, are contingent upon local legislative appropriation of necessary funds for this specific purpose in accordance with the County Charter and applicable law. The Master Contract may be extended for one additional term from September 1, 2024, through August 31, 2025, upon written notice from the County to Manatron prior to August 31, 2024.

2. The Master Contract, Exhibit D, Appendix B, Support and Upgrade Fees, Section 1.1, is deleted in its entirety, and replaced as follows:

The annual Support and Upgrade Service Fees for licensed software shall be as described in this **Schedule A-8** attached hereto and incorporated by this reference, from September 1, 2021, through August 31, 2024, (or through August 31, 2025, should the County extend the Master Contract through the additional term). The Support and Upgrade Service Fees shall become due upon receipt of invoice and upon subsequent anniversaries if the County elects to continue the Support and Upgrade Services.

Except as expressly amended in this Amendment Eight, the terms and conditions of the Master Contract remain unchanged and in full force and effect.

Dated this <u>28th</u> day of <u>June</u> 2021.

SNOHOMISH COUNTY:

KKO:

Ken Klein 2021.06.28 10:42:40 -07'00'

Dave Somers, Snohomish County Executive Aut Ciem

Scot Crismon, Manatron, Inc.

APPROVED AS TO FORM ONLY:

Deputy Prosecuting Attorney

RECOMMENDED FOR APPROVAL:

Risk Management

COUNCIL USE ONLY		
Approved	6/23/2021	
ECAF #	2021-0296	
MOT/ORD	Mot. 21-210	

Amendment Eight to the Master Agreement For the Comprehensive Appraisal, Assessor and Treasury System

Amendment Eight Schedule A-8, Compensation

Ascend and Proval 9.1.2021 – 8.31.2024 Annual Support and Upgrade Fees

The fees referenced below are averages based on 2021 – 2024 Maintenance and Support Fees. Should the County wish to extend the agreement outlined in Section 1 for the 2024 – 2025 Term then the Annual Fee for that term would be based on the actual 2023 – 2024 fees plus an annual increase which shall not exceed 5% over the actual 2023-2024 rate.

Ascend Assessment	\$63,596.00
Ascend Treasury	
Ascend Checkbook	\$5,261.00
New Era (100)	\$11,687.00
Ascend EFile	\$1,864.00
Ascend Web Inq	
Ascend Statement	\$3,354.00
Querix (100)	\$11,030.00
Proval Plus	
Total annual maintenance and support fees	\$273,379.00
9.8% WSST	

Should the County wish to adjust the Maintenance & Support Fee from an Annual Invoice to an alternate invoice cycle, for the 2023-2024 term based on the expected transition to Aumentum Platform, then the County will provide Aumentum Tech's Finance and Accounting Department with 60-Days advanced notice prior to end of the 2022-2023 term. The parties will work together to discuss and finalize the adjustment.