Approved: 09/13/2023 Effective: 10/01/2023 SNOHOMISH COUNTY COUNCIL 2 Snohomish County, Washington 3 4 AMENDED ORDINANCE NO. 23-074 5 6 RELATING TO PURCHASING AND CONTRACTING; 7 AMENDING CHAPTER 3.04 SNOHOMISH COUNTY CODE 8 9 **BE IT ORDAINED:** 10 11 **Section 1.** Snohomish County Code Section 3.04.005, last amended by 12 Amended Ordinance No. 12-074 on February 6, 2013, is amended to read: 13 14 3.04.005 Definitions. 15 16 Unless the context clearly requires otherwise, the definitions in this section apply 17 throughout this chapter. 18 19 (1) "Architectural and engineering (A/E) services" means professional services 20 rendered by any person, other than an employee of the county, contracting to 21 perform activities within the scope of the general definition of professional 22 practice in Chapter 18.08, 18.43, or 18.96 RCW. 23 24 (2) "Application" means a completed statement of qualifications together with a 25 request to be considered for the award of one or more contracts for professional 26 services. 27 28 (3) "Bidding" means formal sealed bidding as required by state law. 29 30 (4) "County official" means the county assessor, the county auditor, the county 31 clerk, the county sheriff, the county treasurer, and the prosecuting attorney. 32 33 (5) "Director" means the director of the department of finance. 34 35 (((4)))(6) "Department" means the department of finance. 36 37 (((5)))(7) "Division" means the division of purchasing. 38 39 ((<del>(6)</del>))(8) "Environmentally preferable products and services" means products and services (including construction services) that have a positive impact (or 40 reduced negative effect) on human health and the environment when compared 41 42 with competing products and services that serve the same purpose. 43 44 (((7)))(9) "Manager" means the purchasing manager.

- (9) Foods. If the products being purchased by the county are of a perishable nature, such as meats, fish, fresh or frozen fruits and vegetables, bakery products, dairy and poultry items, the purchase may be made by the department involved by direct negotiation, subject to the approval of the purchasing manager and such regulations as may be required by the county executive. Nonperishable foods (dry stores) shall be placed on bid at least once annually to determine the existence of a competitive base. If such a base at reasonable prices does not exist, the food involved may be purchased by direct negotiation by the department involved, subject to the approval of the executive;
- (10) Purchases, sales, leases, <u>or</u> licenses((<del>, or other contracts</del>)) affecting real property;
- (11) Any sale, lease, licensing, or other disposal of any other personal property or services by the county (see chapter 4.46 SCC);
- (12) Any acquisition of property by the county by the exercise of the power of eminent domain;
- (13) ((All contracts funded by a federal and/or state grant-in aid program or project and which are controlled by applicable federal or state law, rule or regulation; and all contracts with subgrantees or subrecipients under grants in aid programs))Subawards, as that term is defined by 2 C.F.R. § 200.1, funded by federal or state grants;
- (14) Contracts for the purpose of debt collection with collection agencies holding a valid license as required by chapter 19.16 RCW when said contracts have been reviewed and approved by the executive;
- (15) Any contract for goods and services required for the prosecution of litigation including expert witnesses, expert witness costs, medical evaluations, other expert evaluations, transcripts, court reporter's fees, copying and other items relating to litigation, which contracts may be negotiated by the prosecuting attorney;
- (16) Interlocal agreements under the authority of chapter 39.34 RCW and intergovernmental agreements for services. These agreements may be negotiated by the county executive, the head of any executive department, or county official. Intergovernmental agreements for services shall be approved in accordance with SCC 3.04.140. Interlocal agreements under the authority of chapter 39.34 RCW shall be approved in accordance with state law and the county charter.
- (17) Contracts funded by federal, state, or private grants or awards that require the use of a specific supplier, subrecipient, or contractor to carry out a grant project or program as a condition of the grant or grant award; and contracts

funded by a federal or state grant to the extent the grant requires procurement to be accomplished pursuant to other law, rule, regulation, or process;

- (18) Contracts funded by the taxes and charges set forth in chapters 4.40, 4.41, and 4.118 Snohomish County Code.
- (19) Any other transaction the procedures with respect to which are controlled by any other code section or for which an exemption to competitive bidding requirements is provided under state law.

**Section 3.** Snohomish County Code Section 3.04.030, last amended by Amended Ordinance No. 07-015 on March 21, 2007, is amended as to read:

### 3.04.030 Purchasing manager.

The manager shall be the administrative head of the division and shall be the purchasing agent of the county. Under the direction and supervision of the director, ((he))the manager shall administer the purchasing and contracting procedures as provided in this chapter and shall prepare and submit annual budget estimates for the division as provided in SCC 4.26.030. ((The manager may appoint such officers and employees as are required to perform the duties of the division, in compliance with county personnel system requirements.)) The manager shall be deemed an employee covered by the blanket employees' performance bond purchased by the county. In the absence of the manager, the manager's powers and duties shall be performed by his or her designee in the division unless the director shall direct otherwise.

**Section 4.** Snohomish County Code Section 3.04.060, last amended by Amended Ordinance No. 10-021 on June 7, 2010, is amended as to read:

#### 3.04.060 Powers and duties.

In addition to the general powers and duties as set forth elsewhere in this chapter, the manager shall perform such duties as are provided by this chapter including:

- (1) ((Prepare and submit an inventory as required by SCC 3.04.075))Prepare reports as required by the executive;
- (2) Prepare and make available to all departments and divisions of the county such forms as are necessary to carry out the purposes of this chapter;
- (3) In accordance with procedures approved by the county executive, use a purchase order number system for transactions wherein the county contracts for the purchase of supplies, materials, equipment or other tangible personal

property, public work, or services as provided herein, and maintain records with respect to such transactions;

- (4) Review and revise conditions and clauses of bid solicitations, as deemed appropriate to clarify the award process and eliminate ambiguities;
- (5) Prepare and make bid calls, postings, newspaper advertising, solicitations, provide information, receive telephone or written bids and quotations, and otherwise participate in the awarding of contracts for purchases as provided in this chapter;
- (6) Recommend rules and regulations governing the relationship and procedures between the purchasing division, other divisions and departments of government and suppliers, all as approved by the director;
- (7) Publish written purchasing procedures and guidelines for use by all county departments and divisions which implement overall county purchasing and material control policies, and review such procedures annually and update as deemed appropriate by the purchasing manager;
- (8) Establish bid opening, advertising and recommend bid award dates; and
- (9) Pursue contractor compliance with county policy on human rights as provided in SCC 2.460.170.
- **Section 5.** Snohomish County Code Section 3.04.075, last amended by Ordinance No. 89-027 on May 17, 1989, is repealed.
- **Section 6.** Snohomish County Code Section 3.04.090, last amended by Ordinance No. 89-027 on May 17, 1989, is amended to read:

#### 3.04.090 Standardization.

- (1) Equipment and supplies in general use throughout the various departments of the county shall be standardized insofar as possible. In order to secure economies through volume purchasing, county departments shall be supplied with standardized items as determined by the director. Items not normally stocked may be purchased only if the standard item is not suitable or cannot efficiently perform the task at hand or the item is needed for a particular application. ((The manager will maintain a continuous review of inventory items and will replace and resupply such so as to maintain an adequate inventory of standardized equipment and supplies.
- (2) County officials and departments shall purchase all office supplies through the division, except as permitted elsewhere in this chapter; PROVIDED, That officers and departments may make purchases of office supplies not on hand in

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- (7))) Cooperative purchasing as provided in SCC 3.04.220;
- (((8)))(5) Exemptions as provided in SCC 3.04.015; ((and))
- $((\frac{(9)}{(9)}))$  Contracts for small works as provided in SCC 3.04.135((-)); and (7) As otherwise provided by this chapter or state law.
- **Section 10**. Snohomish County Code Section 3.04.130, last amended by Ordinance No. 13-040 on June 12, 2013, is repealed.
- **Section 11**. Snohomish County Code Section 3.04.135, last amended by Amended Ordinance No. 09-084 on September 9, 2009, is amended to read:

### 3.04.135 Small works, roster.

- (1) Pursuant to RCW 39.04.155, the division shall develop and administer a small works roster process for awarding contracts for construction, building, renovation, remodeling, alteration, repair, or improvement of real property with an estimated cost of ((\$300,000))\$350,000 or less. The small works roster process shall include a limited public works process for projects estimated to cost less than ((\$35,000))\$50,000. The County Council may exercise its discretion to use the competitive thresholds set forth in this section or, if higher, those set forth in RCW 39.04.155.
- (2) Pursuant to SCC 3.04.060(7), the manager shall adopt and publish written procedures and guidelines necessary to implement this section.
- (3) The small works roster process may be administered by interlocal agreement as provided in RCW 39.04.155 and Chapter 39.34 RCW or by contract with a non-governmental service provider, including but not limited to the Municipal Research and Services Center of Washington, provided that all such agreements or contracts must be approved in accordance with SCC 3.04.140 and 3.04.210.
- **Section 12.** Snohomish County Code Section 3.04.140, last amended by Amended Ordinance No. 08-065 on June 4, 2008, is amended to read:

## 3.04.140 Award, execution, by whom.

(1) Contracts for intergovernmental services shall be awarded and approved by the county council except those for ((\$50,000))\$100,000 or less which may be awarded and approved by the county executive.

- (2) ((Consultant contracts and special service contracts not subject to bidding requirements for \$25,000 or less))Contracts for services for less than \$10,000 that are neither architectural and engineering services nor services incidental to public work may be awarded and approved by the head of any executive department or a county official. Contracts for services for \$50,000 or less that are neither architectural and engineering services nor services incidental to public work may be awarded and approved by the county executive. Contract amendments for services that are neither architectural and engineering services nor services incidental to public work and that in aggregate increase a contract by no more than 20% of the original contract amount may be approved by the county executive. The executive may delegate by executive order such award, approval or signature authority as the executive deems appropriate.
- (3) Contracts subject to bidding requirements for ((\$250,000))\$500,000 or less, for ((programs and projects))public work, supplies, materials, and equipment for which sufficient appropriation authority exists and which implement programs, projects, or functions the county council has specifically authorized by motion or ordinance, may be awarded and approved by the county executive. The executive may delegate by executive order such award, approval, or signature authority as the executive deems appropriate. Contracts subject to bidding requirements for more than \$500,000 for public work, supplies, materials, and equipment, shall be awarded and approved by county council.
- (4) Amendments, change orders, and orders for extra supplies, materials, equipment, or public work ((fer))for ((\$200,000))\$350,000 ((or less)) or less that in aggregate increase a contract by no more than 20% of the original contract amount, on contracts subject to bidding requirements for which sufficient appropriation authority exists and where the extra supplies, materials, equipment, or public work was addressed or could be reasonably assumed to be addressed in the original bid documents, may be awarded and approved by the county executive, except as provided in subsection (6) of this section. The executive may delegate by executive order such award, approval or signature authority as the executive deems appropriate.
- (5) Contracts incidental to litigation for ((\$50,000))\$100,000 or less may be awarded and approved by the prosecuting attorney.
- (6) Options in purchase contracts to extend performance may be exercised by the manager, with the concurrence of the official or department head involved, when it is in the best interests of the county to do so.
- (7) ((The county executive shall submit to the county council on a quarterly basis a report showing the parties, contract amount, and purposes of each contract and contract amendment approved and signed by the county executive under this section.))The purchasing manager or designee may approve contract amendments for \$250,000 or less per year that extend or renew contracts that

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43 44 have been previously competed for information technology software or maintenance services.

(8) Except as provided by ordinance, all contracts shall be awarded and approved by the county council.

**Section 13.** Snohomish County Code Section 3.04.160, last amended by Ordinance No. 13-040 on June 12, 2013, is amended to read:

# 3.04.160 Purchases, leases, and contracts for personal property, supplies, materials, and equipment.

The manager or ((his)) designee is granted authority to award any contract, lease or purchase of personal property except as otherwise provided in this chapter and the county charter, involving less than ((\$5,000))\$10,000, sales tax ((and shipping charges)) not included, without ((compliance with the requirements of SCC 3.04.130(2), (3), (4), (5), (9) and (10)))advertisement and without a solicitation process. On contracts, leases, or purchases valued from at least ((\$5,000))\$10,000 to less than ((\$25,000))\$50,000, sales tax ((and shipping) charges)) not included, the manager or ((his)) designee shall be responsible for soliciting telephone and/or written quotations from at least three vendors whenever possible to assure establishment of a competitive price and for awarding such contracts for purchase of supplies, equipment, ((services, work)) and materials to the lowest responsible bidder((-as defined in SCC 3.04.130(8))). Immediately after award is made, the bid quotations obtained shall be open to public inspection or telephone inquiry. At least twice per year, the county shall publish in a newspaper of general circulation within the jurisdiction a notice of the existence of a vendor reference list and solicit vendor names for the list. The division will prepare specifications and post notice of intent to purchase upon its ((bulletin board))web site for not less than three working days prior to making any such contract or purchase, except that the period of posting may be waived by the manager. A contract pursuant to this section less than ((\$25,000))\$50,000 in value need not be advertised. The county executive may waive the requirements of advertisement and competitive bidding for materials and labor to repair or restore any county motor vehicle, trailer, or other equipment to an operable or usable condition, or for labor, or materials ((or services)) required to prevent imminent and material injury or damage to the public or property of the county. ((Purchases for less than \$5,000 may be made by the manager, subject to such regulations as the director may approve.))

Purchase transactions for materials, supplies, <u>and</u> equipment((<del>, and services</del>)) valued at ((<del>\$25,000</del>))<u>\$50,000</u> or more shall be formally bid and advertised. Such advertisement shall be published in the official county newspaper at least once, at least 13 days prior to the last date upon which bids will be received.

**Section 15**. Snohomish County Code Section 3.04.180, last amended by Amended Ordinance No. 08-065 on June 4, 2008, is amended to read:

### 3.04.180 Proprietary purchases.

Requirements of ((SCC 3.04.130(2), (3), (4), (5), (8), (9), and (10)))advertisement and solicitation shall not apply to purchases and contracts clearly and legitimately limited to single sources of supply and purchases involving special training, special facilities, special services, market conditions, or where compatibility is required with other county equipment, procedures or systems in which instances purchase prices and other terms may be established by direct negotiations by the manager. Such contracts may be approved by the executive except that the director may approve such contracts ((where they do not exceed the sum of))valued at less than \$10,000, unless approval by the council is required under the charter or other provisions of this chapter.

**Section 16**. Snohomish County Code Section 3.04.190, last amended by Amended Ordinance No. 08-065 on June 4, 2008, is repealed.

**Section 17**. Snohomish County Code Section 3.04.195, added by Ordinance No. 82-028 on April 14, 1982, is amended to read:

#### 3.04.195 Award of A/E contracts.

- (1) Prior to award of any A/E contract, the county agency requesting the services shall evaluate current statements of qualifications and performance data on file or submitted regarding the proposed contract, and shall conduct discussions with one or more firms regarding anticipated concepts and the relative utility of alternative methods of approach for furnishing required data.
- (2) The county agency involved shall select from the interested firms, based upon criteria established by the executive and contained in the guidelines required by SCC 3.04.194, the firm deemed most highly qualified to provide the services required for the proposed contract.
- (3) The involved agency shall then attempt to negotiate the terms of contract in accord with county guidelines with the most qualified firm at a price which the agency determines is fair and reasonable to the agency. In making its determination, the agency shall take into account the estimated value of the services to be rendered as well as the scope, complexity, and professional nature thereof.
- (4) If the agency is unable to negotiate a satisfactory contract with a firm selected at a price the agency determines to be fair and reasonable negotiations with that firm shall be formally terminated and the agency shall select other firms

in accordance with (1) and (2) of this section and continue in accordance with this section until an agreement is reached or the process is terminated.

(5) After negotiating terms of contract acceptable to the agency with a firm selected as provided above, the agency shall refer the contract to the council or executive, whichever is the responsible authority for awarding such contract(( under SCC 3.04.190)), together with a record of negotiations conducted with any other firm. The contract may then be approved, rejected, or referred back to the interested agency for further negotiations or any other reason by the responsible authority. Any such contract shall then be signed by the executive.

**Section 18**. Snohomish County Code Section 3.04.200, last amended by Ordinance No. 86-003 on February 12, 1986, is amended to read:

#### 3.04.200 Emergencies.

The council or the county executive may approve such a contract as they or he might otherwise approve under the terms of this chapter and the county charter without compliance with the procedures contained in ((SCC 3.04.130 (2--6), (9), (10), and (11), 3.04.160, 3.04.191 or 3.04.193 through 3.04.195))in this chapter if the immediate approval of the contract is necessitated by any emergency caused by fire, flood, explosion, storm, earthquake, epidemic, riot, or insurrection, or for the immediate preservation of order or of public health or public property, or for the restoration to a condition of usefulness of any public property the usefulness of which has been temporarily destroyed, lost, or diminished, or for the relief of a stricken community overtaken by a calamity, or to perform any mandatory activity required by any law upon a finding of the existence of such emergency and entry thereof into the records of the authority having the power to approve such contract.

**Section 19.** A new section 3.04.201 is added to chapter 3.04 of the Snohomish County Code to read:

## 3.04.201 Services other than architectural and engineering and public work.

Services that are neither architectural and engineering services nor services incidental to public work may be negotiated by the county executive, the head of any executive department or a county official. Such services, except for those services for which competition has been waived pursuant to SCC 3.04.202 or 3.04.203, shall be selected as follows:

(1) For services valued at less than \$10,000, the contractor may be selected without advertisement and without a solicitation process.

- (2) For services valued from at least \$10,000 to less than \$50,000, the contractor may be selected using an informal competition process pursuant to division policy.
- (3) For services valued at \$50,000 or more, the contractor may be selected using a formal request for proposal process.

At its discretion, the County may use a formal sealed bidding process, instead of the competitive processes set forth above, for services.

**Section 20.** A new section 3.04.202 is added to chapter 3.04 of the Snohomish County Code to read:

#### 3.04.202 Services for which competition is waived.

Competition for the following services valued from at least \$10,000 is waived by the county executive or designee:

- Legal services provided by an attorney; specialized legal training or investigative services contracts; and indigency appointments through the office of public defense;
- (2) Medical and related services requiring a licensed physician, dentist, optometrist, or other health care provider as defined by RCW 70.02.010(19);
- (3) Barber and other hygiene services for inmates in a county detention facility;
- (4) Performance-based contracts as defined in RCW 39.35A.020(6) that are negotiated under chapter 39.35A RCW;
- (5) Animal hospital, veterinarian, or animal care services for the following programs: sheriff's office K-9 program, animal services, court therapy animals, and the fairgrounds; and
- (6) Training required by federal, state, or local law that requires the trainers or training firms to be certified or approved by the federal, state, or local law.
- (7) Extensions or renewals for information technology software or maintenance services that have been previously competed by the County for the duration of the use of the services if required duration is longer than defined in the original competition.
- **Section 21.** A new section is 3.04.203 added to chapter 3.04 of the Snohomish County Code to read:

1	3.04.203 Services for which	ch competition is waivable.				
2 3 4 5 6	Competition for certain services valued from at least \$10,000 is waivable by the county executive or designee pursuant to policy issued by the division and approved by the county executive.					
7 8	Section 22. A new section in County Code to read:	Section 22. A new section is 3.04.265 added to chapter 3.04 of the Snohomish ounty Code to read:				
9 10 11 12 13 14 15	Excluding contracts associated with goods, equipment, supplies, materials, personal property, off-the-shelf software and contracts in support of litigation, the County Executive shall summarize and make available to the public on the County's website information of all executed contracts including public works contracts executed by the County after October 1, 2023.					
16 17	Section 23. Snohomish Ordinance No. 80-110 on January 2	County Code Section 3.04.270, last amended by 20, 1981, is amended to read:				
18 19 20 21 22	3.04.270 Effective Date ((This chapter shall be effective October 1, 2023.  PASSED this 13th day of Sep	t <del>ive February 15, 1981.</del> ))This chapter shall be otember, 2023.				
23 24 25		SNOHOMISH COUNTY COUNCIL Snohomish County, Washington				
26 27 28		<u> </u>				
20 29	ATTEST:	Granperson				
30 31 32	Mulus Deputy Clerk of the Council					
33 34 35 36 37 38 39	(X) APPROVED ( ) EMERGENCY ( ) VETOED	DATE: September 15, 2023  County Executive				
40	ATTEST:	County Executive				
41 42 43	Melissa Geraghty					
44 44 45	Approved as to form only:					
46	Deputy Prosecuting Attorney					