

**Low Income Weatherization Program
Puget Sound Energy**

**2018 Puget Sound Energy Funds
Exhibit A**

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 1

Contract Period:

Effective for program year commencing January 1, 2018 - December 31, 2018

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2018		
Shareholder**	\$	21,852.00
Gas Tariff Funds* ***	\$	106,875.00
Total Funding	\$	128,727.00

**Total funding includes service delivery fee that is 20% administrative fees and 30% project coordination for a combined rate of 50% of Total Funding. 30% Project coordination rate is not part of the current base program and will be paid with General Rate Case funds. PSE will pay this rate until General Rate Case funds are exhausted or when State funds are available, whichever comes first. When State funds are available administrative fees will be reduced to 10% and project coordination to 20%, for a combined rate of 30%.*

***Total funding includes service delivery fee that is 20% of Total Labor and Materials cost.*

****Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.*

THE RIGHTS AND OBLIGATIONS OF BOTH PARTIES ARE GOVERNED BY THE ATTACHED DOCUMENTS WHICH ARE INCORPORATED HEREIN AS THOUGH SET FORTH IN FULL

APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

For the Agency



Andy Wappler
Vice President, Customer Operations & Communications
Date 1/4/18



For Dave Somers
MARY JANE BRELL VUJOVIC, DIRECTOR
County Executive

Low Income Weatherization Program
Puget Sound Energy

2019 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 2

Contract Period:

Effective for program year commencing January 1, 2019 - December 31, 2019

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2019		
Shareholder**	\$	21,852.00
Gas Tariff Funds*	\$	89,062.50
Total Funding	\$	110,914.50

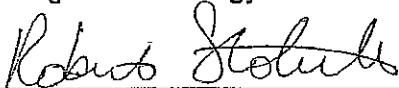
**Total funding includes 10% administrative fees and 20% project coordination for a combined rate of 30% through June 30, 2019 or when General Rate Case funds are exhausted, whichever comes first. 20% Project coordination rate is not part of the current base program and will be paid with General Rate Case funds. After June 30, 2019 or when General Rate case funds are exhausted, administrative fees will be increased from 10% to 20% and project coordination will be reduced from 20% to 0%. Between 0-30% of Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.*

***Total funding includes 20% administrative fees.*

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy


Bob Stolarski
Director Customer Energy Management

12/10/18
Date

For the Agency


Dave Somers
County Executive
Date 12/28/18

by Mary Jane Brell Vujovic
Director

Low Income Weatherization Program
Puget Sound Energy

2019 Puget Sound Energy Funds
Exhibit A

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 3

Contract Period:
Effective for program year commencing January 1, 2019 - December 31, 2019

Funding Authority:
Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2019		
Shareholder**	\$	21,852.00
Gas Tariff Funds*	\$	89,062.50
Total Funding	\$	110,914.50

**Total funding includes 10% administrative fees and 20% project coordination for a combined rate of 30% through June 30, 2019 or when General Rate Case funds are exhausted, whichever comes first. After June 30, 2019 or when General Rate case funds are exhausted, administrative fees will be retained at the combined 30% rate. Between 0-30% of Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.*

***Total funding includes 20% administrative fees.*


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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

For the Agency


Bob Stolarski
Director Customer Energy Management
5-21-19
Date


Dave Somers
County Executive
6/21/19
Date

For MARY JANE BRELL VUJOVIC, DIRECTOR

**Low Income Weatherization Program
Puget Sound Energy**

**2020 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 4

Contract Period:
Effective for program year commencing January 1, 20~~19~~²⁰ - December 31, 20~~19~~²⁰

Funding Authority:
Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

Service Area By County:
Snohomish County

2020		
Shareholder**	\$	20,852.00
Gas Tariff Funds*	\$	92,300.00
Total Funding	\$	113,152.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

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For Puget Sound Energy


Bob Stolarski
Director Customer Energy Management
Date 12/17/19

For the Agency


for Dave Somers
Snohomish County Executive
Date 1/23/2020

KEN KLEIN
Executive Director

**Low Income Weatherization Program
Puget Sound Energy**

**2020 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 5

Contract Period:

Effective for program year commencing January 1, 2020 - December 31, 2020

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2020		
Shareholder** ****	\$	20,852.00
Gas Tariff Funds*	\$	92,300.00
Macquarie Funds** *** ****	\$	20,852.00
Total Funding	\$	134,004.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2021

****Funds may be used for "repurposed" program support during in home service suspension from the Covid-19 outbreak including 10% administrative fees replacing 20% standard rate. Upon termination of the suspension period as determined by WA State Department of Commerce, standard program protocols will be resumed.

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For Puget Sound Energy



May 19, 2020

Bob Stolarski

Date

Director Customer Energy Management

For the Agency



Ken Klein, Executive Director

5/22/2020

Dave Somers

Date

Snohomish County Executive

**Low Income Weatherization Program
Puget Sound Energy**

**2021 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 6

Contract Period:

Effective for program year commencing January 1, 2021 - December 31, 2021

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

Service Area By County:
Snohomish County

2021		
Gas Tariff Funds*	\$	92,300.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	38,811.45
Total Funding	\$	151,963.45

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2022

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For Puget Sound Energy



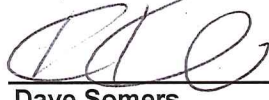
Bob Stolarski
Director Customer Energy Management

1/11/2021

Date

For the Agency

KEN KLEIN
Executive Director



Dave Somers
Snohomish County Executive

1/29/2021

Date

**Low Income Weatherization Program
Puget Sound Energy**

**2022 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 7

Contract Period:

Effective for program year commencing January 1, 2022 - December 31, 2022

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2022

Gas Tariff Funds*	\$	92,300.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	197,107.45
Total Funding	\$	310,259.45

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2023.

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy



2/24/22

Gilbert Archuleta
Director, Customer Energy Management

Date

For the Agency

Lacey Harper

Digitally signed by Lacey Harper
Date: 2022.02.09 09:20:47 -08'00'

Dave Somers
Snohomish County Executive

Date

COUNCIL USE ONLY

Approved 2/9/2022
ECAF # 2022-0066
MOT/ORD Motion 22-037

**Low Income Weatherization Program
Puget Sound Energy**

**2022 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 8

Contract Period:

Effective for program year commencing January 1, 2022 - December 31, 2022

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

2022		
Gas Tariff Funds*	\$	92,300.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	197,107.45
Total Funding	\$	310,259.45
Total Funding for the Year	\$	350,259.45

**Service Area By County:
Snohomish County**

Additional Funding requested 11/3/2022	
Gas Tariff Funds*	\$40,000.00
Shareholder**	\$0.00
Macquarie Funds** ***	\$0.00
Total additional funding request	\$40,000.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2023.

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For Puget Sound Energy

DocuSigned by:

Gilbert Archuleta

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11/08/2022

Gilbert Archuleta

Date

Director, Customer Energy Management

For the Agency

Lacey Harper Digitally signed by Lacey Harper
Date: 2022.11.07 08:11:09 -08'00'

Dave Somers

Date

Snohomish County Executive

**Low Income Weatherization Program
Puget Sound Energy**

**2023 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 9

Contract Period:

Effective for program year commencing January 1, 2023 - December 31, 2023

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2023		
Gas Tariff Funds*	\$	260,000.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	142,303.53
 Total Funding	 \$	 423,155.53

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

DocuSigned by:

C3F2B481C8D34E5
02/15/2023
Date
Gilbert Archuleta
Director, Customer Energy Management

For the Agency

 Digitally signed by Lacey Harper
Date: 2023.02.02 08:58:21 -08'00'
Lacey Harper
Dave Somers
Snohomish County Executive
Date

COUNCIL USE ONLY
Approved 2/1/2023
ECAF # 2023-0006
MOT/ORD Motion 23-010

**Low Income Weatherization Program
Puget Sound Energy**

**2024 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 10

Contract Period:

Effective for program year commencing January 1, 2024 - December 31, 2024

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2024

Gas Tariff Funds*	\$	161,200.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	122,145.67
Total Funding	\$	304,197.67

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

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For Puget Sound Energy

DocuSigned by:
Gilbert Archuleta
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01/25/2024

Gilbert Archuleta
Director, Customer Energy Management

Date

For the Agency

Harper, Lacey Digitally signed by Harper, Lacey
Date: 2024.01.24 10:28:53 -08'00'

Dave Somers Executive Director **Date**
Snohomish County Executive

COUNCIL USE ONLY

Approved 1/24/2024

ECAF # 2024-0025

MOT/ORD Motion 24-017