

SNOHOMISH COUNTY COUNCIL
Snohomish County, Washington

MOTION NO. 23-226

AUTHORIZING THE COUNTY EXECUTIVE TO SIGN THE SMART ALLIANCE
AGREEMENT FOR INVESTMENT ADVISORY SERVICES BETWEEN SNOHOMISH
COUNTY AND NATIONWIDE INVESTMENT ADVISORS, LLC

WHEREAS, Nationwide Retirement Solutions Inc, is already the non-fiduciary and non-discretionary provider for administrative services for the County's current deferred compensation plan; and

WHEREAS, the County's Deferred Compensation Committee seeks approval of the Smart Alliance contract that will engage Nationwide Investment Advisors, LLC to provide non-discretionary investment advice to the County's Deferred Compensation Plan with respect to the investment fund lineup;

NOW, THEREFORE, ON MOTION, the Snohomish County Council approves this motion and authorizes the County Executive to sign the Agreement for Smart Alliance investment advice services between Snohomish County and Nationwide Investment Advisors, LLC, for the total agreement amount of 0.01% annualized fee on the participant balance on a daily basis and any subsequent amendments hereto.

PASSED this 21st day of June, 2023.

SNOHOMISH COUNTY COUNCIL
Snohomish County, Washington



Council Chair

ATTEST:



Deputy Clerk for Council