

**Low Income Weatherization Program
Puget Sound Energy**

**2018 Puget Sound Energy Funds
Exhibit A**

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 1

Contract Period:

Effective for program year commencing January 1, 2018 - December 31, 2018

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2018		
Shareholder**	\$	21,852.00
Gas Tariff Funds* ***	\$	106,875.00
Total Funding	\$	128,727.00

**Total funding includes service delivery fee that is 20% administrative fees and 30% project coordination for a combined rate of 50% of Total. 30% Project coordination rate is not part of the current base program and will be paid with General Rate Case funds. PSE will pay this rate until General Rate Case funds are exhausted or when State funds are available, whichever comes first. When State funds are available administrative fees will be reduced to 10% and project coordination to 20%, for a combined rate of 30%.*

***Total funding includes service delivery fee that is 20% of Total Labor and Materials cost.*


****Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.*

**THE RIGHTS AND OBLIGATIONS OF BOTH PARTIES ARE GOVERNED BY THE ATTACHED DOCUMENTS WHICH ARE INCORPORATED HEREIN AS
THOUGH SET FORTH IN FULL**

**APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH
PARTIES ARE REQUIRED BELOW.**

For Puget Sound Energy

For the Agency


Andy Wappler
Vice President, Customer Operations & Communications

Date


For Dave Somers
MARY JANE BRELL VUJOVIC, DIRECTOR
County Executive

WORKING COPY

Low Income Weatherization Program
Puget Sound Energy

2019 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 2

Contract Period:

Effective for program year commencing January 1, 2019 - December 31, 2019

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2019		
Shareholder**	\$	21,852.00
Gas Tariff Funds*	\$	89,062.50
Total Funding	\$	110,914.50

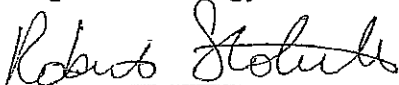
**Total funding includes 10% administrative fees and 20% project coordination for a combined rate of 30% through June 30, 2019 or when General Rate Case funds are exhausted, whichever comes first. 20% Project coordination rate is not part of the current base program and will be paid with General Rate Case funds. After June 30, 2019 or when General Rate case funds are exhausted, administrative fees will be increased from 10% to 20% and project coordination will be reduced from 20% to 0%. Between 0-30% of Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.*

***Total funding includes 20% administrative fees.*

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy


Bob Stolarski
Director Customer Energy Management

12/10/18
Date

For the Agency


Dave Somers
County Executive
Date 12/28/18

by Mary Jane Brell Vujovic
Director

WORKING COPY

Low Income Weatherization Program
Puget Sound Energy

2019 Puget Sound Energy Funds
Exhibit A

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 3

Contract Period:

Effective for program year commencing January 1, 2019 - December 31, 2019

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2019		
Shareholder**	\$	21,852.00
Gas Tariff Funds*	\$	89,062.50
Total Funding	\$	110,914.50

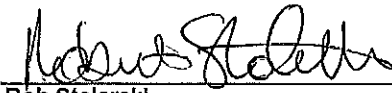
**Total funding includes 10% administrative fees and 20% project coordination for a combined rate of 30% through June 30, 2019 or when General Rate Case funds are exhausted, whichever comes first. After June 30, 2019 or when General Rate case funds are exhausted, administrative fees will be retained at the combined 30% rate. Between 0-30% of Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.*

***Total funding includes 20% administrative fees.*

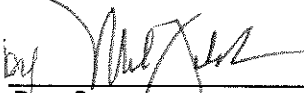
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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH
PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

 5-21-19
Bob Stolarski Date
Director Customer Energy Management

For the Agency

 6/21/19
Dave Somers Date
County Executive

For MARY JANE BRELL VUJOVIC, DIRECTOR

**Low Income Weatherization Program
Puget Sound Energy**

**2020 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 4

Contract Period:

Effective for program year commencing January 1, 20²⁰~~19~~ - December 31, 20²⁰~~19~~

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

Service Area By County:
Snohomish County

2020		
Shareholder**	\$	20,852.00
Gas Tariff Funds*	\$	92,300.00
 Total Funding	 \$	 113,152.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

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For Puget Sound Energy



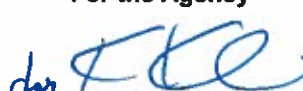
Bob Stolarski

Director Customer Energy Management

12/17/19

Date

For the Agency



Dave Somers

Snohomish County Executive

1/23/2020

Date

KEN KLEIN
Executive Director

Low Income Weatherization Program
Puget Sound Energy

2020 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 5

Contract Period:

Effective for program year commencing January 1, 2020 - December 31, 2020

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2020		
Shareholder** ****	\$	20,852.00
Gas Tariff Funds*	\$	92,300.00
Macquarie Funds** *** ****	\$	20,852.00
Total Funding	\$	134,004.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2021

****Funds may be used for "repurposed" program support during in home service suspension from the Covid-19 outbreak including 10% administrative fees replacing 20% standard rate. Upon termination of the suspension period as determined by WA State Department of Commerce, standard program protocols will be resumed.


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PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy


Bob Stolarski
Director Customer Energy Management
May 19, 2020
Date

For the Agency


Dave Somers
Snohomish County Executive
Ken Klein, Executive Director
5/22/2020
Date

Low Income Weatherization Program
Puget Sound Energy

2021 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County Human Services
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 6

Contract Period:
Effective for program year commencing January 1, 2021 - December 31, 2021

Funding Authority:
Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2021		
Gas Tariff Funds*	\$	92,300.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	38,811.45
Total Funding	\$	151,963.45

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

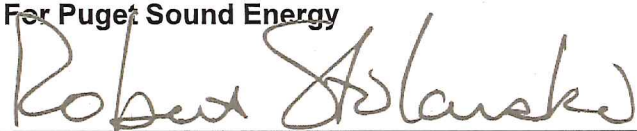
**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2022

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy


Bob Stolarski
Director Customer Energy Management

1/11/2021
Date

For the Agency


Dave Somers
Snohomish County Executive

KEN KLEIN
Executive Director

1/29/2021
Date

**Low Income Weatherization Program
Puget Sound Energy**

**2022 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-305
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 7

Contract Period:

Effective for program year commencing January 1, 2022 - December 31, 2022

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

**Service Area By County:
Snohomish County**

2022

Gas Tariff Funds*	\$	92,300.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	197,107.45
Total Funding	\$	310,259.45

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2023.

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THOUGH SET FORTH IN FULL.**

APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy



2/24/22

Gilbert Archuleta
Director, Customer Energy Management

Date

For the Agency

Lacey Harper

Digitally signed by Lacey Harper
Date: 2022.02.09 09:20:47 -08'00'

Dave Somers
Snohomish County Executive

Date

COUNCIL USE ONLY

Approved 2/9/2022
ECAF # 2022-0066
MOT/ORD Motion 22-037

Low Income Weatherization Program
Puget Sound Energy

2022 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 8

Contract Period:

Effective for program year commencing January 1, 2022 - December 31, 2022

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2022		
Gas Tariff Funds*	\$	92,300.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	197,107.45
Total Funding	\$	310,259.45
Total Funding for the Year	\$	350,259.45

Additional Funding requested 11/3/2022	
Gas Tariff Funds*	\$40,000.00
Shareholder**	\$0.00
Macquarie Funds** ***	\$0.00
Total additional funding request	\$40,000.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.
**Total funding includes 20% administrative fees.
***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2023.

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH
PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

DocuSigned by:
Gilbert Archuleta
C3F2B481C8D34E5... 11/08/2022

Gilbert Archuleta Date
Director, Customer Energy Management

For the Agency

Lacey Harper Digitally signed by Lacey Harper
Date: 2022.11.07 08:11:09 -08'00'

Dave Somers Date
Snohomish County Executive

**Low Income Weatherization Program
Puget Sound Energy**

**2023 Puget Sound Energy Funds
Exhibit A-1**

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 9

Contract Period:

Effective for program year commencing January 1, 2023 - December 31, 2023

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

**Requests for Reimbursement are
Subject to the Following Budget:**

Service Area By County:
Snohomish County

2023

Gas Tariff Funds*	\$	260,000.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	142,303.53
Total Funding	\$	423,155.53

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

**THE RIGHTS AND OBLIGATIONS OF BOTH PARTIES ARE GOVERNED BY THE ATTACHED DOCUMENTS WHICH ARE INCORPORATED HEREIN AS
THOUGH SET FORTH IN FULL.**

APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

For the Agency

DocuSigned by:

Gilbert Archuleta

02/15/2023

C3F2B481C8D34E5

Gilbert Archuleta

Director, Customer Energy Management

Date

Lacey Harper

Digitally signed by Lacey Harper
Date: 2023.02.02 08:58:21 -08'00'

Dave Somers

Snohomish County Executive

Date

COUNCIL USE ONLY

Approved 2/1/2023

ECAF # 2023-0006

MOT/ORD Motion 23-010

Low Income Weatherization Program
Puget Sound Energy

2024 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 10

Contract Period:

Effective for program year commencing January 1, 2024 - December 31, 2024

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2024		
Gas Tariff Funds*	\$	161,200.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	122,145.67
Total Funding	\$	304,197.67

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

THE RIGHTS AND OBLIGATIONS OF BOTH PARTIES ARE GOVERNED BY THE ATTACHED DOCUMENTS WHICH ARE INCORPORATED HEREIN AS
THOUGH SET FORTH IN FULL.

APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH
PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

DocuSigned by:

C3F2B481C8D34E5...
01/25/2024
Gilbert Archuleta
Director, Customer Energy Management

For the Agency

Harper, Lacey
Digitally signed by Harper, Lacey
Date: 2024.01.24 10:28:53 -08'00'
Dave Somers
Snohomish County Executive

COUNCIL USE ONLY

Approved 1/24/2024
ECA# 2024-0025
MOT/ORD Motion 24-017

Low Income Weatherization Program
Puget Sound Energy

2024 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 11

Contract Period:

Effective for program year commencing January 1, 2024 - December 31, 2024

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2024		
Gas Tariff Funds*	\$	161,200.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	122,145.67
Total Funding	\$	304,197.67
Total Funding for the Year	\$	454,197.67

Additional Funding requested 8/8/2024

Macquarie Funds** ***	\$ 150,000.00
Total additional funding request	\$ 150,000.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.
**Total funding includes 20% administrative fees.
***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

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APPROVAL: THE AGENCY AND PUGET SOUND ENERGY ACKNOWLEDGE AND ACCEPT THE TERMS OF THIS CONTRACT. SIGNATURE FOR BOTH
PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

Gilbert Archuleta
Director, Customer Energy Management

Date

For the Agency

Harper, Lacey
Digitally signed by Harper, Lacey
Date: 2024.11.13 08:38:13 -08'00'

Dave Somers
Snohomish County Executive

Executive Director Date

COUNCIL USE ONLY	
Approved	11/12/2024
ECAF #	2024-2654
MOT/ORD	Motion 24-436

Low Income Weatherization Program
Puget Sound Energy

2024 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 12

Contract Period:

Effective for program year commencing January 1, 2024 - December 31, 2024

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2024		
Gas Tariff Funds*	\$	161,200.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	272,145.67
Total Funding	\$	454,197.67
Total Funding for the Year	\$	569,197.67

Additional Funding requested 12/5/2024	
Gas Tariff Funds*	\$ 111,000.00
Shareholder**	\$ 4,000.00
Total additional funding request	\$ 115,000.00

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.
**Total funding includes 20% administrative fees.
***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

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PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

Signed by: 
C3F2B481C8D34E5... 12/09/2024
Gilbert Archuleta Date
Director, Customer Energy Management

For the Agency

Dave Somers
Snohomish County Executive Date

Low Income Weatherization Program
Puget Sound Energy

2025 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010

Amendment No. 13

Contract Period:

Effective for program year commencing January 1, 2025 - December 31, 2025

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are
Subject to the Following Budget:

Service Area By County:
Snohomish County

2025		
Gas Tariff Funds*	\$	241,800.00
Shareholder**	\$	20,852.00
Macquarie Funds** ***	\$	207,686.19
Total Funding	\$	470,338.19

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.
**Total funding includes 20% administrative fees.
***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

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PARTIES ARE REQUIRED BELOW.

For Puget Sound Energy

Signed by:

C3F2B481C8D34E5...

01/15/2025

Gilbert Archuleta

Date

Director, Customer Energy Management

For the Agency

Teigen, Tom

Digitally signed by Teigen, Tom
Date: 2025.01.08 08:03:36 -08'00'

Tom Teigen

Date

Director of Conservation and Natural Resources

Low Income Weatherization Program
Puget Sound Energy

2025 Puget Sound Energy Funds
Exhibit A-1

Agency Name and Address:

Snohomish County
3000 Rockefeller Ave., MS-404
Everett, WA 98201

Contract No: PSE-EE-LIW-010
Amendment No. 14

Contract Period:
Effective for program year commencing January 1, 2025 - December 31, 2025

Funding Authority:

Puget Sound Energy

Purpose: To provide funding for low-income weatherization services

Requests for Reimbursement are Subject to the Following Budget:		Service Area By County: Snohomish County	
2025		Additional Funding requested 6/16/2025	
Gas Tariff Funds*	\$ 241,800.00		
Shareholder**	\$ 20,852.00		
Macquarie Funds** ***	\$ 207,686.19		
Space/Water Heat Electrification****		Space/Water Heat Electrification****	\$200,000.00
Total Funding	\$ 470,338.19	Total additional funding request	\$200,000.00
Total Funding for the Year	\$ 670,338.19		

*Total funding includes 30% administrative fees. Between 0-30% of Electric and Gas Tariff Funds spending may be applied to energy-related repairs as necessary to effect the installation of other cost effective measures.

**Total funding includes 20% administrative fees.

***Dollars follow the same program rules as Shareholder. Exception: Unspent funds will roll into 2026.

****Total funding includes 30% administrative fees. Must be used to fully replace gas space and/or water heating with heat pump systems. Funds may be used for work necessary to effect the installation of heat pump systems (e.g. panel upgrades, rerouted vent work).

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For Puget Sound Energy

Gilbert Archuleta
Director, Customer Energy Management
Date

For the Agency

Dave Somers
Snohomish County Executive
Date