

SNOHOMISH COUNTY COUNCIL
Snohomish County, Washington

MOTION NO. 13-366

APPROVE AND AUTHORIZE THE COUNTY EXECUTIVE TO EXECUTE AMENDMENT
FIVE TO THE MASTER CONTRACT FOR THE COMPREHENSIVE APPRAISAL,
ASSESSMENT AND TREASURY SYSTEM

WHEREAS, the County purchased the Comprehensive Appraisal, Assessment and Treasury Management Software System pursuant to the Master Contract in 1998 by and between the County and Manatron, Inc., as successor to Asix, Inc.; and

WHEREAS, Marshall and Swift Cost Data Tables are an integral component to the Snohomish County Comprehensive Appraisal, Assessment and Treasury Management Software System as shown in Exhibits A and C of the Master Contract; and

WHEREAS, Marshall and Swift Cost Data Tables end user license fees are negotiated between Manatron, a licensed reseller of the Marshall and Swift Cost Data Tables, and Marshall and Swift, and the cost of these fees passed on to Snohomish County by Manatron with no additional cost added as a portion of Support and Upgrade Services fees; and

WHEREAS, the County desires to continue receiving Support and Upgrade services from Manatron, Inc., to include the user license fees for use of the Marshall and Swift Cost Data Tables, under a new concurrent pricing model for receiving those Services through the year 2016, under the terms and conditions described in Amendment five (5); and

WHEREAS, the combined cost, inclusive of sales tax, for maintenance support and upgrade, and user license fees for the Marshall and Swift Rate Tables should not exceed Two Hundred, Eighty-Eight Thousand, Nine Hundred and Eight-One Dollars (\$288,981) in 2013, and should not exceed a total of Eight Hundred Seventy Three Thousand, Nine Hundred and Fifty-Three Dollars (\$873,953) over three years;

NOW, THEREFORE, ON MOTION, the County Council approves and authorizes the County Executive to Execute Amendment Five (5) to the Master Contract for Comprehensive Appraisal, Assessment and Treasury System.


PASSED this 2nd day of October, 2013.

SNOHOMISH COUNTY COUNCIL
Snohomish County, Washington



Acting Council Chair

ATTEST:



Asst. Clerk of the Council

AMENDMENT FIVE TO THE CONTRACT FOR THE COMPREHENSIVE APPRAISAL, ASSESSMENT AND TREASURY SYSTEM

This is Amendment Five to the Contract for the Comprehensive Appraisal, Assessment and Treasury System, dated December 16, 1998, as amended by Amendment One, dated January 11, 2002, Amendment Two, dated April 10, 2007, Amendment Three, dated September 3, 2009, and Amendment Four, dated December 16, 2011, (collectively "Master Contract") by and between Snohomish County, a political subdivision of the State of Washington (hereafter "the County"), and Thomson Reuters/Manatron Inc., a Washington based Corporation (hereafter "the Contractor").

RECITALS

1. WHEREAS, the County originally purchased appraisal, assessment and treasury management software through that certain Contract for Comprehensive Appraisal, Assessment and Treasury System, dated December 16, 1998 (the "Original Contract"). The County has continued to use and procure additional functionality to the software and system since execution of the Original Contract; and
2. Whereas, Thomson Reuters/Manatron provides Support and Upgrade Services for its Appraisal, Assessment and Treasury System; and
3. Whereas, while Marshall and Swift Cost Data Tables are an integral component of the Appraisal, Assessment and Treasury System, they are not included in the pricing for Support and Upgrade Services. This is because Thomson Reuters/Manatron must periodically re-negotiate the Marshall and Swift end user license fees. Once negotiated, Thomson Reuters/Manatron passes the cost of the end user license fees to the customer; and
4. Whereas, the County desires to receive continued Support and Upgrade Services and use of Marshall and Swift Cost Data Tables under a new concurrent pricing model for receiving those Services and Data Tables, under the terms and conditions described in Amendment Five.

AGREEMENT

NOW THEREFORE, in consideration of the mutual obligations set out below, the parties agree that the Master Contract is amended as follows:

1. **The Master Contract, Exhibit D, Appendix B, Support and Upgrade Fees, Section 1.1, is deleted in its entirety, and replaced as follows:**

The annual Support and Upgrade Service Fees for licensed software, listed in the Master Agreement, Exhibit D, Appendix A and Amendments One, Two,

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Three and Four, will be firm fixed at 2012 rates described in Schedule A through August 2016. The Support and Upgrade Service Fees shall become due upon receipt of billing, and upon subsequent anniversaries of that date if the County elects to continue the Support and Upgrade Services.

2. **A new section 1.3 is added to the Master Contract, Exhibit D, Appendix B, Support and Upgrade Fees, that reads as follows:**

Marshall and Swift Cost Data Table end user license fees for Snohomish County shall remain firm-fixed at 2012 rates through 2014, as more fully described in Schedule A, Compensation, attached hereto and incorporated by reference. Rates for 2015 and 2016, shall be at the best negotiated price between Thomson Reuters/Manatron and Marshall and Swift. Thomson Reuters/Manatron shall pass on the end user license fees to Snohomish County with no additional mark up.

Except as expressly amended in this Amendment Five, the terms and conditions of the Master Contract remain unchanged and in full force and effect.

Dated this 2nd day of October 2013.

SNOHOMISH COUNTY:

Gary Haakenson 10/2/13
GARY HAAKENSON
Executive Director
Snohomish County Executive

CONTRACTOR:

John Hansen
John Hansen,
Thomson Reuters/Manatron, Inc.

APPROVED AS TO FORM ONLY:

Judsey M. Dorn 8/13/13
Deputy Prosecuting Attorney

COUNCIL USE ONLY	
Approved:	<u>10-2-13</u>
Docfile:	<u>D-8</u>

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**Amendment 5
Schedule A, Compensation**

**Marshall & Swift Rate Tables - 2013-2014
End User License Agreement**

Improved Residential Parcels	\$0.20/Parcel
Improved Commercial/Industrial Parcels	\$0.23/Parcel
Improved Agricultural Parcels	\$0.18/Parcel
Mobile/Manufactured Homes Parcels	\$0.21/Parcel
Improved Other/Misc. Parcels	\$0.18/Parcel

**Ascend and Proval 2013-2016
Annual Support and Upgrade Fees**

Ascend Assessment	\$53,248.00
Ascend Treasury	\$80,162.16
Ascend Checkbook	\$4,405.44
New Era (100)	\$9,784.32
Ascend EFile	\$1,560.00
Ascend Web Inq	\$4,680.00
Ascend Statement	\$2,808.00
Querix (100)	\$4,000.00
Proval Plus	\$63,011.52
Total annual maintenance and support fees	\$223,659.44
9.2% WSST	\$20,576.67

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